

TRADEMARK ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Credit Suisse, Cayman Islands Branch		11/01/2006	Bank:
RECEIVING PARTY DATA			
Name:	Buffets, Inc.		
Street Address:	1460 Buffet Way		
City:	Eagan		
State/Country:	MINNESOTA		
Postal Code:	55121		
Entity Type:	CORPORATION: MINNESOTA		
PROPERTY NUMBERS Total: 24			
Property Type	Number	Word Mark	
Registration Number:	1343558	OLD COUNTRY BUFFET	
Registration Number:	1423419	OLD COUNTRY BUFFET	
Registration Number:	1529087	SALADBRATION!	
Registration Number:	2048119	OLD COUNTRY BUFFET	
Registration Number:	2051196	OLD COUNTRY BUFFET	
Registration Number:	2051197	OLD COUNTRY BUFFET	
Registration Number:	2149716	OLD COUNTRY BUFFET	
Registration Number:	2209615	PIZZA PLAY	
Registration Number:	2258272	THE ORIGINAL ROADHOUSE GRILL	
Registration Number:	2315605	WHAT'S ON YOUR PLATE?	
Registration Number:	2322380	COUNTRY ROADHOUSE BUFFET & GRILL	
Registration Number:	2411371	DESSERT CENTRAL	
Registration Number:	2420299	SOUP'NSALAD UNLIMITED	

CH \$615.00 1343558

900061784

TRADEMARK
REEL: 003421 FRAME: 0434

Registration Number:	1919022	HTB
Registration Number:	2123023	GRANNY'S BUFFET
Registration Number:	1696669	HOMETOWN
Serial Number:	76241460	HOMETOWN BUFFET
Serial Number:	75682654	OCB
Serial Number:	75743667	HOTTEST GRILL IN TOWN
Serial Number:	76047450	SPOON TENDER
Serial Number:	76388188	YOSEMITE RANCH
Serial Number:	76241330	HOMETOWN COUNTRY BUFFET
Serial Number:	75872428	JEANS. BEER. STEAKS.
Serial Number:	75553941	HOMETOWN

CORRESPONDENCE DATA

Fax Number: (866)459-2899

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 202-783-2700

Email: Oleh.Hereliuk@federalresearch.com

Correspondent Name: CBCInnovis dba Federal Research

Address Line 1: 1023 Fifteenth Street, NW, Ste 401

Address Line 2: attn: Oleh Hereliuk

Address Line 4: Washington, DISTRICT OF COLUMBIA 20005

ATTORNEY DOCKET NUMBER:	370656
NAME OF SUBMITTER:	Oleh Hereliuk
Signature:	/oh/
Date:	11/03/2006

Total Attachments: 6

source=370656#page1.tif

source=370656#page2.tif

source=370656#page3.tif

source=370656#page4.tif

source=370656#page5.tif

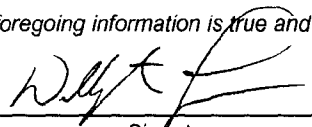
source=370656#page6.tif

**RECORDATION FORM COVER SHEET
TRADEMARKS ONLY**

 U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

Tab settings ⇐ ⇐ ⇐ ▼ ▼ ▼ ▼ ▼ ▼ ▼

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): Credit Suisse, Cayman Islands Branch <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Individual(s) <input type="checkbox"/> General Partnership <input type="checkbox"/> Corporation-State <input checked="" type="checkbox"/> Other - Bank </div> <div> <input type="checkbox"/> Association <input type="checkbox"/> Limited Partnership </div> </div> Additional name(s) of conveying party(ies) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	2. Name and address of receiving party(ies) Name: <u>Buffets, Inc.</u> Internal _____ Address: _____ Street Address: <u>1460 Buffet Way</u> City: <u>Eagan</u> State: <u>MN</u> Zip: <u>55121</u> <input type="checkbox"/> Individual(s) citizenship _____ <input type="checkbox"/> Association _____ <input type="checkbox"/> General Partnership _____ <input type="checkbox"/> Limited Partnership _____ <input checked="" type="checkbox"/> Corporation-State <u>MN</u> <input type="checkbox"/> Other _____ <small>If assignee is not domiciled in the United States, a domestic representative designation is attached: <input type="checkbox"/> Yes <input type="checkbox"/> No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? <input type="checkbox"/> Yes <input type="checkbox"/> No</small>
3. Nature of conveyance: <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Assignment <input type="checkbox"/> Security Agreement <input checked="" type="checkbox"/> Other </div> <div> <input type="checkbox"/> Merger <input type="checkbox"/> Change of Name Release of security interest. </div> </div> Execution Date: <u>Noevember 1, 2006</u>	4. Application number(s) or registration number(s): A. Trademark Application No.(s) Please see attached Annex 1. B. Trademark Registration No.(s) Please see attached Annex 1. Additional number(s) attached <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
5. Name and address of party to whom correspondence concerning document should be mailed: Name: <u>Oleh Hereliuk</u> Internal Address: <u>Federal Research Corporation</u> _____ _____ Street Address: <u>1023 15th Street, NW</u> _____ Suite 401 City <u>Washington</u> State: <u>DC</u> Zip: <u>20005</u>	6. Total number of applications and registrations involved: 26 7. Total fee (37 CFR 3.41).....\$ _____ <input type="checkbox"/> Enclosed <input type="checkbox"/> Authorized to be charged to deposit account 8. Deposit account number: _____ _____ <small>(Attach duplicate copy of this page if paying by deposit account)</small>
DO NOT USE THIS SPACE	
9. Statement and signature. <i>To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.</i> <div style="display: flex; justify-content: space-between;"> <div> <u>Wellington Lyons</u> Name of Person Signing </div> <div style="text-align: center;">  Signature </div> <div> <u>November 1, 2006</u> Date </div> </div> <div style="text-align: right; margin-top: 10px;"> Total number of pages including cover sheet, attachments, and document: 6 </div>	

 Mail documents to be recorded with required cover sheet information to:
 Commissioner of Patent & Trademarks, Box Assignments
 Washington, D.C. 20231

**TRADEMARK
REEL: 003421 FRAME: 0436**

U.S. TRADEMARKS RELEASE OF SECURITY INTEREST

THIS RELEASE dated as of November 1, 2006, by Credit Suisse (formerly known as Credit Suisse First Boston), as Collateral Agent (as defined below) for the Lenders. Terms used herein and not otherwise defined shall have the meanings assigned to such terms in the Credit Agreement referred to below.

A. Reference is made to the Amended and Restated Credit Agreement dated as of February 20, 2004 (as amended, supplemented or otherwise modified from time to time prior to the date hereof) (the “*Existing Credit Agreement*”), among Buffets Holdings, Inc. (“*Holdings*”), Buffets, Inc. (the “*Borrower*”), the lenders from time to time party thereto (the “*Lenders*”), Credit Suisse (formerly known as Credit Suisse First Boston), as administrative agent and as collateral agent (in such capacity, the “*Collateral Agent*”) and the other agents thereunder.

B. Reference is made to the Guarantee and Collateral Agreement, dated as of June 28, 2002 (the “*Guarantee and Collateral Agreement*”), among Holdings, the Borrower, the subsidiaries of the Borrower party thereto and the Collateral Agent, pursuant to which, among other things, the Borrower granted a security interest to the Collateral Agent, for the benefit of certain secured parties named therein, in, among other things, the registered trademarks and pending trademark applications of the Borrower and certain of its subsidiaries set forth on Annex I hereto (the “*Trademarks*”), which security interest was recorded with the United States Patent & Trademark Office against certain trademarks at Reel 002543 Frame 0804, Reel 002543 Frame 0634 and Reel 002543 Frame 0692, on July 16, 2002.

C. In connection with the termination of the Credit Agreement, the Borrower has informed the Agent of its desire to obtain the release of all right, title and interest of the Collateral Agent, the Lenders and each other grantee or beneficiary in and to the Trademarks granted under the Guarantee and Collateral Agreement.

Accordingly, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, all the Collateral Agent’s right, title and interest (including, without limitation, security interests) in and to the Trademarks pursuant to the Guarantee and Collateral Agreement shall automatically terminate as provided in the Guarantee and Collateral Agreement, including, without limitation, the Trademarks set forth on Annex I attached hereto, the debt secured thereby having been paid and satisfied in full and any right, title or interest of the Collateral Agent in such Trademarks shall hereby cease and become void.

[Remainder of page intentionally blank]

IN WITNESS WHEREOF, the Agent has caused this Release to be duly executed by its duly authorized officer as of the day and year above written.

CREDIT SUISSE, CAYMAN ISLANDS BRANCH
(formerly known as Credit Suisse First Boston,
acting through its Cayman Islands Branch), as
Agent,

By:

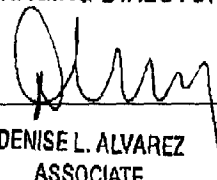


Name:

Title:

ROBERT HETU
MANAGING DIRECTOR

By:



Name:

Title:

DENISE L. ALVAREZ
ASSOCIATE

Annex I

(see attached)

[[2650748]]

GUARANTEE AND COLLATERAL AGREEMENT

Schedule III Intellectual Property

TRADEMARKS

BUFFETS, INC.

Mark	Application Number	File Date	Registration Number	Registration Date
OLD COUNTRY BUFFET	73/489350	7/11/84	1343558	6/18/95
OLD COUNTRY BUFFET (Stylized)	73/592818	4/11/86	1423419	12/30/86
SALADBRATIONI (Stylized)	73/741752	7/11/88	1529087	3/7/89
OLD COUNTRY BUFFET (Stylized)	74/574462	9/16/94	2048119	3/25/97
OLD COUNTRY BUFFET and Design (Diamond)	74/574504	9/16/94	2051196	4/8/97
OLD COUNTRY BUFFET and Design (W/ Rectangle)	74/574759	9/16/94	2051197	4/8/97
OLD COUNTRY BUFFET and Design (Stack w/ Diamond)	75/091977	4/12/96	2149716	4/7/98
HOMETOWN BUFFET	76/241460	4/16/01		
PIZZA PLAY	75/238223	2/7/97	2209615	12/8/98
THE ORIGINAL ROADHOUSE GRILL	75/462198	4/6/98	2258272	6/29/99
WHAT'S ON YOUR PLATE?	75/481414	5/7/98	2315605	2/8/00
COUNTRY ROADHOUSE BUFFET & GRILL	75/471143	4/21/98	2322380	2/22/00
DESSERT CENTRAL	75/682653	4/14/99	2411371	12/5/00
OCB	75/682654	4/14/99		
HOTTEST GRILL IN TOWN	75/743667	7/6/99		
SOUP NSALAD UNLIMITED	75/817832	10/7/99	2420299	1/9/01
SPOONTENDER	76/047450	6/12/00		
YOSEMITE RANCH	76/388188	3/28/02		
HOMETOWN COUNTRY BUFFET	76/241330	4/16/01		

TRADEMARKS

RESTAURANT INNOVATIONS, INC.

Mark	Application Number	File Date	Registration Number	Registration Date
None	N/A	N/A	N/A	N/A

TRADEMARKS

DISTINCTIVE DINING, INC.

Mark	Application Number	File Date	Registration Number	Registration Date
JEANS. BEER. STEAKS.	75/872428	12/15/99		

TRADEMARKS

HOMETOWN BUFFET, INC.

Mark	Application Number	File Date	Registration Number	Registration Date
HTB	74/423927	8/10/93	1919022	9/12/95
GRANNY'S BUFFET & Design	75/128614	6/17/96	2123023	12/23/97
HOMETOWN	74/179018	6/24/91	1696669	6/23/92
HOMETOWN	75/553941	9/16/98		
ROADHOUSE GRILL (Oregon State registration)			S26881	3/12/93
HOMETOWN (California State registration)			24333	9/13/85